



Compass, Inc. Securities Fraud Class Action Lawsuit - COMP

Compass, Inc.
NYSE: COMP

Affected COMP Investor Summary

- **Who:** Compass, Inc. ([NYSE: COMP](#))
 - **What:** Securities fraud class action lawsuit filed
 - **Class Period:** Former shareholders of Anywhere Real Estate Inc. who exchanged their shares of Anywhere stock for Compass common stock in the January 2026 merger
 - **Deadline to Seek Lead Plaintiff Status:** December 8, 2026
 - **Key Lawsuit Allegations:** Material misstatements and/or omissions concerning the company's antitrust compliance related to its merger with Anywhere Real Estate Inc.
 - **Investor Action:** Contact [Kessler Topaz Meltzer & Check, LLP \(www.ktmc.com\)](#) for recovery options
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The *Compass, Inc.* securities fraud class action lawsuit was filed on behalf of those who acquired *Compass, Inc.* ("*Compass*") (NYSE: COMP) common stock in direct exchange for Anywhere Real Estate Inc. ("*Anywhere*") securities pursuant to the registration statement, prospectus, and related oral communications (collectively, the "Offering Documents") issued in connection with the January 2026 stock-for-stock exchange by which *Compass* acquired and merged with Anywhere (the "Merger"). Captioned *Magloire v. Compass, Inc.*, No. 26-cv-08885 (S.D.N.Y.), the *Compass* class action lawsuit alleges that *Compass* and/or certain of its officers and/or directors violated federal securities laws by making false or misleading statements and/or omitted to disclose material information.

If you acquired Compass common stock in exchange for your Anywhere stock and want to find out more about this action and your rights, fill out the form on this page or contact attorney Jonathan Naji, Esq. of KTMC by calling (484) 270-1453 or via e-mail at info@ktmc.com. Lead plaintiff motions must be filed with the court no later than December 8, 2026.

COMPLAINT ALLEGATION SUMMARY:

Compass is a real estate services company. On September 22, 2025, *Compass* announced that it had agreed to acquire Anywhere, a residential real estate company, in an all-stock transaction worth \$4.2 billion.

Prior to the Merger, Anywhere owned the brands Better Homes and Gardens Real Estate. CENTURY 21, Coldwell Banker, Coldwell Banker Commercial, Corcoran, ERA, and Sotheby's International Realty. The Merger of the two companies was broadcasted as bringing "together approximately 340,000 real estate professionals globally onto a shared network operating in every major U.S. city."

The complaint alleges that, in the Offering Documents, Defendants made materially false and/or misleading statements, as well as failed to disclose material facts about the company's business, operations, and prospects. Specifically, Defendants misrepresented and/or failed to disclose that: (1) Defendants secretly hired lobbyist, lawyer, and ally of President Donald Trump, Mike Davis, to obtain access to high-level Department of Justice ("DOJ") officials to circumvent the standard merger review process and deliberately skirt antitrust scrutiny; (2) the company's political dealings and efforts to bypass regulatory approval channels created a heightened risk of reputational and financial harm, as well as future regulatory and Congressional scrutiny; and (3) as a result of the foregoing, Defendants' statements about the company's business, operations, and prospects were materially false and misleading and/or lacked a reasonable basis at all relevant times.

WHY DID COMPASS'S STOCK DROP?

On January 9, 2026, the *Wall Street Journal* published an article stating that "[t]he head of the Justice Department's antitrust division, Gail Slater, wanted to launch an extended review of the merger to weigh whether it was anticompetitive[.]" The article went on to discuss how *Compass* avoided the DOJ by hiring "Trump-aligned lawyer Mike Davis" who "appealed above her [Slater], to the Deputy Attorney General Todd Blanche, arguing that any worries could be addressed without an investigation."

The article continued, reporting that under federal guidelines passed in 2023, "mergers that give a company control over more than 30% of the market are presumed to be illegal. In some metro areas...the combined company's market share would exceed 30%." Despite the apparent relationship between Mike Davis and the DOJ and the lack of action related to the January 2026 Merger, the DOJ made clear that "nothing precludes the department from taking an enforcement action in the future if anticompetitive effects are found."

Then, on February 19, 2026, Senators Elizabeth Warren and Bernard Sanders, along with 16 members of Congress, sent a letter (the "Letter") to then-Attorney General Pam Bondi, requesting, among other things, information regarding the DOJ's review of the Merger. The Letter also criticized the "deeply disturbing" fact pattern for the deal, and questioning if it "may be another example of well-connected industries and lobbyists obtaining inside access to high-level Trump Administration DOJ officials, and using this access to pervert the antitrust process to obtain approval of anticompetitive mergers that will reduce competition and harm the public." The Letter specifically called out *Compass* hiring Mike Davis, suggesting that Davis held significant influence over the DOJ, and he "helped *Compass* make its case to Blanche's office."

The day after the Letter was sent, Seeking Alpha published an article titled "Compass stock slips after Sen. Warren questions DOJ review of Anywhere deal." The article reported that *Compass* stock fell 3.2% in midday trading following the news that members of Congress were questioning the DOJ about the Merger. On this news, the price of *Compass* stock fell nearly 13%, falling to \$9.08 per share on February 23, 2026.



On June 3, 2026, Seeking Alpha published another article titled "Compass stock plunges after report on antitrust probe by New York Attorney General office." An antitrust investigation concerning the Merger was confirmed by the New York Attorney General's Office in a Law360 article on June 4, 2026. On this news, the price of *Compass* securities fell nearly 4%.

As of the commencement of this lawsuit on October 7, 2026, the price of *Compass* stock has declined more than 28%.

THE LEAD PLAINTIFF PROCESS:

The Private Securities Litigation Reform Act of 1995 permits any investor who purchased or acquired *Compass* securities during the Class Period to seek appointment as lead plaintiff in the *Compass* class action lawsuit. A lead plaintiff is a representative party that acts on behalf of other class members in directing the litigation. In order to be appointed lead plaintiff, the Court must determine that the class member's claim is typical of the claims of other class members, and that the class member will adequately represent the class. Your ability to share in any recovery is not, however, affected by the decision whether or not to serve as a lead plaintiff. Filling out the online form above or communicating with any counsel is not necessary to participate or share in any recovery achieved in this case. Any member of the purported class may move the court to serve as a lead plaintiff through counsel of his/her choice, or may choose to do nothing and remain an inactive class member.

ABOUT KESSLER TOPAZ MELTZER & CHECK, LLP:

Kessler Topaz Meltzer & Check, LLP (KTMC) is a leading U.S. plaintiff-side law firm focused on securities-fraud class actions and global investor protection. The firm represents individual investors as well as institutions, such as major pension funds, asset managers, and international investors. KTMC has led some of the largest recoveries in securities litigation and has been recognized by peers and the legal media with numerous accolades, including being [recognized in Chambers & Partners USA 2026 as a Band 1 Top Firm](#) in Securities and Class Actions, [Legal 500's Tier 1 Rankings for Securities and M&A Litigation](#), The National Law Journal's Plaintiff's Hot List and Trailblazers in Plaintiffs' Law, BTI Consulting Group's Honor Roll of Most Feared Law Firms, The Legal Intelligencer's [Class Action Firm of the Year](#), Lawdragon's Leading Plaintiff Financial Lawyers, and Law360's Titans of the Plaintiffs Bar. The firm operates globally with offices in Pennsylvania and California. KTMC has recovered over \$25 billion for our clients and the classes they represent.

