

The Rights & Responsibilities of Institutional Investors

MARCH 9-10, 2017 | NH GRAND HOTEL KRASNAPOLSKY | AMSTERDAM



Keynote Speaker

Condoleezza Rice

United States Secretary of State (2005–2009)

Globalization and Its Consequences for Responsible Shareholders

The 12th Annual Rights & Responsibilities of Institutional Investors forum will again be held in Amsterdam and co-hosted by Institutional Investor and Kessler Topaz Meltzer & Check LLP. The pressing issues covered in this agenda will consider the ways that investment, legal and compliance officers from public pension plans, insurance funds, mutual fund companies, sovereign wealth funds, and selected asset management firms globally are paving a path forward—together—to meet larger, long term ESG and governance goals.

The 2017 program will focus on the opportunities—as well as the hurdles—presented by the evolving phenomenon of globalization. Will the new year see responsible investors acting more in concert to reach defined, achievable goals? Or will the growing stresses in the global investable landscape prove to be a step backward for the institutions focusing on governance, stewardship, and active engagement with the firms they invest in?

Topics for Discussion:

- Global CIO/CEO Panel
- General Counsels' Panel
- ❖ What Are the Consequences of the Prudent Person Rule for Active Shareholders?
- Setting the Standard for Auditor Accountability
- Trends and Developments for the Proxy Season 2017
- ❖ 2017: What Are Your Engagement Priorities?

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