

2ND ANNUAL

# Canadian Fiduciary Roundtable

JUNE 6, 2017 | FAIRMONT ROYAL YORK | TORONTO

For 12 years in Europe and for 8 in the US, Institutional Investor has co-hosted events focusing on active engagement by institutions in the companies they invest in. Given Canadian institutions' unique position and needs, we have created a full-day roundtable focusing on shareholder rights, active engagement, legal recourse, and governance issues to take place June 6 in Toronto. The 2nd Annual Canadian Fiduciary Roundtable will gather 25 senior legal and investment representatives of pension funds and asset management firms to discuss such issues as:

- ❖ the changing role of the legal and compliance functions within investing institutions
- ❖ how general counsels' (and their staffs') responsibilities contribute to both strategy and investments
- ❖ which engagement practices are actually producing results; how can institutions make the most of opportunities to affect governance change when necessary
- ❖ quantifying the benefits of being an actively engaged investor.

Whether it is determining the true definition, scope, and role of a fiduciary or taking a look at the level of transparency in private markets investments, fiduciaries are placing growing emphasis on due diligence procedures and establishing governance guidelines so as to meet and overcome tomorrow's challenges in an efficient, pragmatic manner.

On June 6 we will offer a thorough overview of the landscape within which Canadian institutions are operating to fulfill their obligations as fiduciaries and active shareholders, and in turn, how they may better leverage strategies and objectives within this environment. Emphasizing real-world examples of how shareholders are engaging with the companies they invest in, this half-day event will review the most crucial legal decisions, regulatory actions, and developments investors should be aware of, and offer insights on the approaches successful plans have implemented to create the structures that meet investment return targets strategically and for the long term.

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Registration is **COMPLIMENTARY**  
for qualified delegates.

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