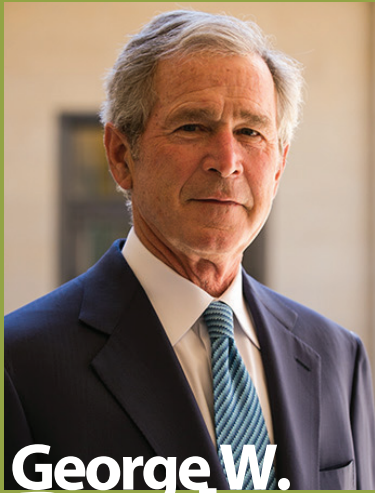


Evolving Fiduciary Obligations of Institutional Investors

APRIL 30 - MAY 1, 2019 | WALDORF ASTORIA | CHICAGO

Institutional
Investor
FORUMS

Special Guest



George W. Bush

43rd President of the United States of America (2001-2009)



For further information

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Registration is **COMPLEMENTARY**
for qualified delegates

www.iiforums.com/efoii

An Examination of the Legal and Fiduciary Issues Most Impacting Asset Managers Today

For the tenth year, again in partnership with co-host Kessler Topaz Meltzer & Check LLP, and with the essential input of an Advisory Board of your peers, we will offer a thorough overview of the general counsels' and heads of legal teams' rapidly changing obligations as fiduciaries and active shareholders.

Reflecting the evolution of active investing itself world-wide and the emergence of money management firms as key players in this space, the 2019 meeting will focus primarily on the most important issues facing legal executives within asset management firms.

Topics Under Consideration:

- ❖ An examination of the investment and governance consequences of the increasing concentration of institutional ownership
- ❖ Remaining compliant and avoiding the tripwires: Being a global manager amid trade wars, sanctions, and tweets
- ❖ Recognizing the need for diversity: What are the ramifications for managers?
- ❖ The fine line between centralized control, costs, and effectiveness
- ❖ Crisis management in an era of unprecedented crises: Is your team prepared?
- ❖ The voting and proxy issues are not going away: Where do we stand in 2019?
- ❖ Heads of legal discuss their policies and actions around social media
- ❖ Governance challenges faced by North American managers in new markets (eg, dual share classes, minority ownership)
- ❖ What skill set will your team need in 5 years' time?
- ❖ The repositioning of China: What it means for investments and for corporate governance concerns
- ❖ The DOL's recent ruling on ESG: Implications for investors and managers
- ❖ Risks resulting from fund terms and investors' ability to negotiate terms
- ❖ Measuring impact: What have you achieved with your engagement?