

Must be
Postmarked
No Later Than
August 21, 2013

In re Citigroup Inc. Bond Litigation
c/o The Garden City Group, Inc.
PO Box 9976
Dublin, OH 43017-5976
www.citigroupbondactionsettlement.com

CGB



Claim Number:

Control Number:

PROOF OF CLAIM AND RELEASE FORM

TO BE ELIGIBLE TO RECEIVE A SHARE OF THE NET SETTLEMENT FUND IN CONNECTION WITH THE SETTLEMENT OF THIS ACTION, YOU MUST COMPLETE AND SIGN THIS PROOF OF CLAIM AND RELEASE FORM ("CLAIM FORM") AND MAIL IT BY PREPAID, FIRST-CLASS MAIL TO THE ABOVE ADDRESS, **POSTMARKED NO LATER THAN AUGUST 21, 2013.**

FAILURE TO SUBMIT YOUR CLAIM FORM BY THE DATE SPECIFIED WILL SUBJECT YOUR CLAIM TO REJECTION AND MAY PRECLUDE YOU FROM BEING ELIGIBLE TO RECOVER ANY MONEY IN CONNECTION WITH THE SETTLEMENT.

DO NOT MAIL OR DELIVER YOUR CLAIM FORM TO THE COURT, THE PARTIES TO THIS ACTION, OR THEIR COUNSEL. SUBMIT YOUR CLAIM FORM ONLY TO THE CLAIMS ADMINISTRATOR AT THE ADDRESS SET FORTH ABOVE.

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Important - This form should be completed **IN CAPITAL LETTERS** using **BLACK** or **DARK BLUE** ballpoint/fountain pen. Characters and marks used should be similar in the style to the following:

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 1 2 3 4 5 6 7 0

Questions? Call 1-888-895-0227 or visit www.citigroupbondactionsettlement.com
Do not call Citigroup or any of the other Defendants in the Action or their counsel with questions regarding the Settlement or this Claim Form.



PART I - CLAIMANT IDENTIFICATION

LAST NAME (CLAIMANT)

FIRST NAME (CLAIMANT)

[Grid for Last Name (Claimant)]

[Grid for First Name (Claimant)]

Last Name (Beneficial Owner if Different From Claimant)

First Name (Beneficial Owner)

[Grid for Last Name (Beneficial Owner)]

[Grid for First Name (Beneficial Owner)]

Last Four Digits of the Beneficial Owner's Employer Identification Number or Social Security Number¹

[Grid for Last Four Digits]

Last Name (Co-Beneficial Owner)

First Name (Co-Beneficial Owner)

[Grid for Last Name (Co-Beneficial Owner)]

[Grid for First Name (Co-Beneficial Owner)]

Company/Trust/Other Entity (If Claimant Is Not an Individual)

Contact Person (If Claimant is Not an Individual)

[Grid for Company/Trust/Other Entity]

[Grid for Contact Person]

Trustee/Nominee/Other

[Grid for Trustee/Nominee/Other]

Account Number (If Claimant Is Not an Individual)

Trust/Other Date (If Applicable)

[Grid for Account Number]

[Grid for Trust/Other Date]

Address Line 1

[Grid for Address Line 1]

Address Line 2 (If Applicable)

[Grid for Address Line 2]

City

State

Zip Code

[Grid for City]

[Grid for State]

[Grid for Zip Code]

Foreign Province

Foreign Country

Foreign Zip Code

[Grid for Foreign Province]

[Grid for Foreign Country]

[Grid for Foreign Zip Code]

Telephone Number (Day)

Telephone Number (Night)

[Grid for Telephone Number (Day)]

[Grid for Telephone Number (Night)]

Email Address (Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)

[Grid for Email Address]

IDENTITY OF CLAIMANT (check only one box):

- Individual
- Joint Owners
- Estate
- Corporation
- Trust
- Partnership
- Private Pension Fund
- Legal Representative
- IRA, Keogh, or other type of individual retirement plan (indicate type of plan, mailing address, and name of current custodian)
- Other (specify, describe on separate sheet)

¹ The last four digits of the taxpayer identification number (TIN), consisting of a valid Social Security Number (SSN) for individuals or Employer Identification Number (EIN) for business entities, trusts, estates, etc., and telephone number of the beneficial owner(s) may be used in verifying this claim.

To view GCG's Privacy Notice, please visit <http://www.gcginc.com/pages/privacy-policy.php>

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**PART II – GENERAL INSTRUCTIONS**

1. It is important that you completely read and understand the Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Fairness Hearing; and (III) Motion for an Award of Attorneys' Fees and Reimbursement of Litigation Expenses (the "Notice") that accompanies this Claim Form, including the Plan of Allocation of the Net Settlement Fund set forth in the Notice. The Notice describes the proposed Settlement, how Bond Class Members are affected by the Settlement, and the manner in which the Net Settlement Fund will be distributed if the Settlement and Plan of Allocation are approved by the Court. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. By signing and submitting this Claim Form, you will be certifying that you have read and that you understand the Notice, including the terms of the releases described therein and provided for herein.

2. This Claim Form is directed to all persons and entities who purchased or otherwise acquired any of the Bond Class Securities (listed on pages 1 and 2 of the Notice and on pages 5, 7, and 9 of this Claim Form) from May 11, 2006 through and including November 28, 2008 (the "Settlement Class Period"), and were damaged thereby (the "Bond Class"). Please note that the Bond Class Securities do not include Citigroup common stock.

3. Excluded from the Bond Class by definition are: Defendants, the Tolled Underwriter Defendants, the respective affiliates of the Defendants and the Tolled Underwriter Defendants, persons who served as Officers or Directors of any of the Defendants or the Tolled Underwriter Defendants at any time during the Settlement Class Period, members of their Immediate Families and their legal representatives, heirs, successors or assigns, trustees of the Citigroup Trusts, and any entity in which any Defendant or Tolled Underwriter Defendant has or had a controlling interest, *provided, however*, that any Investment Vehicle shall not be excluded from the Bond Class. Also excluded from the Bond Class are any Persons who exclude themselves by submitting a request for exclusion in accordance with the requirements set forth in the Notice.

4. **IF YOU ARE NOT A BOND CLASS MEMBER, OR IF YOU, OR SOMEONE ACTING ON YOUR BEHALF, SUBMITTED A REQUEST FOR EXCLUSION FROM THE BOND CLASS, DO NOT SUBMIT A CLAIM FORM. YOU MAY NOT, DIRECTLY OR INDIRECTLY, PARTICIPATE IN THE SETTLEMENT IF YOU ARE NOT A BOND CLASS MEMBER. THUS, IF YOU ARE EXCLUDED FROM THE BOND CLASS (AS SET FORTH IN PARAGRAPH 3 ABOVE), ANY CLAIM FORM THAT YOU SUBMIT, OR THAT MAY BE SUBMITTED ON YOUR BEHALF, WILL NOT BE ACCEPTED.**

5. If you are a Bond Class Member, you will be bound by the terms of any judgments or orders entered in the Action **WHETHER OR NOT YOU SUBMIT A CLAIM FORM**, unless you submit a valid request for exclusion that is received by June 27, 2013. As described in the Notice, the Judgment will release and enjoin the filing or continued prosecution of the Released Bond Plaintiffs' Claims against any of the Defendants' Releasees.

6. You are eligible to participate in the distribution of the Net Settlement Fund only if you are a member of the Bond Class and if you complete and return this form as specified below. If you fail to submit a timely, properly addressed, and completed Claim Form, your claim may be rejected and you may be precluded from receiving any distribution from the Net Settlement Fund.

7. **Submission of this Claim Form does not guarantee that you will share in the proceeds of the Settlement. The distribution of the Net Settlement Fund will be governed by the Plan of Allocation set forth in the Notice, if it is approved by the Court, or by such other plan of allocation as the Court approves.**

8. Use Part III of this Claim Form entitled "SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES" to supply all required details of your transaction(s) (including free transfers and deliveries) in and holdings of Bond Class Securities. On these schedules, please provide all of the requested information with respect to your purchases, acquisitions, sales, conversions, and holdings of the Bond Class Securities, whether such transactions resulted in a profit or a loss. **Failure to report all transaction and holding information during the requested time periods may result in the rejection of your claim.**

9. **Please note:** Only purchases or acquisitions of Bond Class Securities from May 11, 2006 through and including November 28, 2008 (the "Settlement Class Period") are eligible under the Settlement. However, information concerning purchases, acquisitions, sales, or conversions of Bond Class Securities from November 29, 2008 through March 18, 2013 must also be provided. Shares or notes of Bond Class Securities purchased or acquired after the Settlement Class Period will be used for purposes of matching sales to acquisitions and must be included in this Claim Form but will not be eligible for recovery under the Settlement. In addition, shares or notes of Bond Class Securities which were sold after the Settlement Class Period, depending upon their sale price, may be used for purposes of calculating your Recognized Loss or Gain Amount pursuant to the Plan of Allocation. Thus, information concerning such trades must also be provided. Certain of the Bond Class Securities were eligible for conversion, to be called by Citigroup or were subject to a repurchase option. In the event that a Bond Class Security that you held was converted, called or repurchased, these transactions will be treated as sales on the date of conversion, their being called or repurchased (the "Conversion Date"). Additionally, certain Bond Class Securities matured prior to March 18, 2013. In the event that a Bond Class Security that you held was converted or matured prior to March 18, 2013, it is unnecessary to search for or provide any additional documentation after the conversion/maturity date for that particular security. A list of the conversion/maturity dates can be found at Table A of the Notice.

10. You are required to submit genuine and sufficient documentation for all of your transactions in and holdings of Bond Class Securities set forth in the Schedules of Transactions in Part III of this form. Documentation may consist of copies of brokerage confirmations or monthly statements. The Parties and the Claims Administrator do not independently have information

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**PART II – GENERAL INSTRUCTIONS (CONTINUED)**

about your investments in the Bond Class Securities. IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS. **Please keep a copy of all documents that you send to the Claims Administrator. Also, please do not highlight any portion of the Claim Form or any supporting documents.**

11. Separate Claim Forms should be submitted for each separate legal entity (e.g., a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual's name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that entity on one Claim Form, no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Claim Form).

12. All joint beneficial owners must each sign this Claim Form. If you purchased or otherwise acquired the Bond Class Securities during the Settlement Class Period and held the securities in your name, you are the beneficial owner as well as the record owner and you must sign this Claim Form to participate in the Settlement. If, however, you held, purchased or otherwise acquired the Bond Class Securities during the relevant time period and the securities were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner of these securities, but the third party is the record owner. The beneficial owner, not the record owner, must sign this Claim Form to be eligible to participate in the Settlement.

13. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, the last four digits of the Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Bond Class Securities; and
- (c) furnish herewith evidence of their authority to bind to the Claim Form the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade securities in another person's accounts.)

14. By submitting a signed Claim Form, you will be swearing that you:

- (a) own(ed) the Bond Class Securities you have listed in the Claim Form; or
- (b) are expressly authorized to act on behalf of the owner thereof.

15. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

16. If the Court approves the Settlement, payments to eligible Authorized Claimants pursuant to the Plan of Allocation (or such other plan of allocation as the Court approves) will be made after any appeals are resolved, and after the completion of all claims processing. The claims process could take substantial time to complete fully and fairly. Please be patient.

17. **PLEASE NOTE:** As set forth in the Plan of Allocation, each Authorized Claimant shall receive his/her/its *pro rata* share of the Net Settlement Fund. If the prorated payment to any Authorized Claimant calculates to less than \$20.00, it will not be included in the calculation and no distribution will be made to that Authorized Claimant.

18. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Settlement Notice, you may contact the Claims Administrator, The Garden City Group, Inc., at the above address or by toll-free phone at 1-888-895-0227, or you may download the documents from www.citigroupbondactionsettlement.com.

19. **NOTICE REGARDING ELECTRONIC FILES:** Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the settlement website at www.citigroupbondactionsettlement.com or you may email the Claims Administrator's electronic filing department at eclaim@gcginc.com. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive such an email within 10 days of your submission, you should contact the electronic filing department at eclaim@gcginc.com to inquire about your file and confirm it was received and acceptable.

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PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES

Failure to provide proof of all purchases/acquisitions, sales, conversions, and ending holdings information requested below will impede proper processing of your claim and may result in the rejection of your claim. Please include proper documentation with your Claim Form as described in detail in Part II – General Instructions, Paragraph 10, above. *Please do not provide any information regarding securities that are not included in the Bond Class Securities (e.g., Citigroup common stock).*

A. Citigroup Depository Shares Representing Interests in Preferred Stock (“Citigroup Preferred Securities”)

The securities for this section consist of the following Citigroup Depository Shares Representing Interests in Preferred Stock (“Citigroup Preferred Securities”):

BOX A					
Security Code	Security Description	Initial Offering Date	CUSIP Number	Conversion Date	Conversion Price
A	Citigroup Depository Shares Each Representing a 1/1,000th Interest in a Share of 6.5% Non-Cumulative Convertible Preferred Stock, Series T	1/23/2008	172967598	7/24/2009	\$35.70
B	Citigroup Depository Shares Each Representing a 1/1,000th Interest in a Share of 8.125% Non-Cumulative Preferred Stock, Series AA	1/25/2008	172967572	7/24/2009	\$19.95
C	Citigroup Depository Shares Each Representing a 1/25th Interest in a Share of 8.40% Fixed Rate/Floating Rate Non-Cumulative Preferred Stock, Series E	4/28/2008	172967ER8	7/24/2009	\$798.00
D	Citigroup Depository Shares Each Representing a 1/1,000th Interest in a Share of 8.50% Non-Cumulative Preferred Stock, Series F	5/13/2008	172967556	7/24/2009	\$19.95

1. **Purchases/Acquisitions in the Settlement Class Period** – Separately list each and every purchase/acquisition, including free receipts, of the Citigroup Preferred Securities listed in Box A above **from May 11, 2006 through the close of trading on November 28, 2008**. Please be sure to include the Security Code for each security purchased/acquired.

IF NONE, CHECK HERE

Security Code (See Box A above)	Date of purchase/acquisition (List chronologically) MM DD YYYY	Number of shares purchased/acquired	Purchase/acquisition price per share (excluding taxes, commissions and fees)	Proof of purchase/acquisition enclosed
<input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
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<input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

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PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES (CONTINUED)

2. **Purchases/Acquisitions after the Settlement Class Period** – State the total number of shares of each of the Citigroup Preferred Securities (listed by codes in Box A above) that were purchased or acquired, including through free receipts, **from November 29, 2008 through the close of trading on March 18, 2013.**² If none, write “0” or “zero.”

Security Code (See Box A above)	Number of shares purchased/acquired
A	shares
B	shares
C	shares
D	shares

3. **Sales and Conversions** – Separately list each and every sale, including free deliveries, and conversion of Citigroup Preferred Securities listed in Box A above **from May 11, 2006 through the close of trading on March 18, 2013.** Please be sure to include the Security Code for each security sold or converted.

IF NONE, CHECK HERE

Security Code (See Box A above)	Date of sale/conversion (List chronologically) MM DD YYYY	Number of shares sold/converted	Sale/conversion ³ price per share (excluding taxes, commissions and fees)	Proof of sale/conversion enclosed
	/ /			Y N
	/ /			Y N
	/ /			Y N
	/ /			Y N
	/ /			Y N

4. **Ending Holdings** – State the number of shares of Citigroup Preferred Securities that you held **as of the close of trading on March 18, 2013.** If none, write “zero” or “0”.

Security Code (See Box A above)	Number of shares held	Proof of holding enclosed
A	shares	Y N
B	shares	Y N
C	shares	Y N
D	shares	Y N

² **Please note:** Information requested with respect to your purchases/acquisitions of Citigroup Preferred Securities from November 29, 2008 through the close of trading on March 18, 2013 is needed in order to balance your claim; however, purchases/acquisitions after November 28, 2008 are not eligible under the Settlement and will not be used for purposes of calculating your Recognized Claim pursuant to the Plan of Allocation. If a security that you held was converted prior to March 18, 2013, there is no need to search for, produce or list any trading records following the date of the conversion.

³ The conversion price for each of the Citigroup Preferred Securities is set forth in Box A above.

IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

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PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES (CONTINUED)

B. Citigroup Capital Enhanced Trust Preferred Securities (“Citigroup Capital E-TRUPS”)

The securities for this section consist of the following Citigroup Capital Enhanced Trust Preferred Securities (“Citigroup Capital E-TRUPS”):

BOX B					
Security Code	Security Description	Initial Offering Date	CUSIP Number	Conversion Date	Conversion Price
E	Citigroup Capital XIV 6.875% Enhanced Trust Preferred Securities	6/30/2006	17309E200	7/24/2009	\$19.95
F	Citigroup Capital XV 6.50% Enhanced Trust Preferred Securities	9/15/2006	17310G202	7/24/2009	\$19.95
G	Citigroup Capital XVI 6.45% Enhanced Trust Preferred Securities	11/22/2006	17310L201	7/24/2009	\$19.95
H	Citigroup Capital XVII 6.35% Enhanced Trust Preferred Securities	3/6/2007	17311H209	7/24/2009	\$19.95
I	Citigroup Capital XVIII 6.829% Fixed Rate/Floating Rate Enhanced Trust Preferred Securities	6/28/2007	172988AB3	7/24/2009	\$1,142.58
J	Citigroup Capital XIX 7.250% Enhanced Trust Preferred Securities	8/15/2007	17311U200	8/15/2012	\$25.00
K	Citigroup Capital XX 7.875% Enhanced Trust Preferred Securities	11/27/2007	173085200	12/17/2012	\$25.00
L	Citigroup Capital XXI 8.300% Enhanced Trust Preferred Securities	12/21/2007	173094AA1	7/18/2012	\$1,000.00

1. **Purchases/Acquisitions in the Settlement Class Period** – Separately list each and every purchase/acquisition, including free receipts, of the Citigroup Capital E-TRUPS listed in Box B above **from May 11, 2006 through the close of trading on November 28, 2008**. Please be sure to include the Security Code for each security purchased/acquired.

IF NONE, CHECK HERE

Security Code (See Box B above)	Date of purchase/acquisition (List chronologically) MM DD YYYY	Number of shares purchased/acquired	Purchase/acquisition price per share (excluding taxes, commissions and fees)	Proof of purchase/acquisition enclosed	
<input type="checkbox"/>	<input type="checkbox"/> / <input type="checkbox"/> / <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

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PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES (CONTINUED)

2. Purchases/Acquisitions after the Settlement Class Period – State the total number of shares of any of the Citigroup Capital E-TRUPS (listed by codes in Box B above) that were purchased or acquired, including through free receipts, **from November 29, 2008 through the close of trading on March 18, 2013.**⁴ Please be sure to include the Security Code for each security purchased/acquired.

Security Code (See Box B above)	Number of shares purchased/acquired
<input type="text"/>	<input type="text"/> shares
<input type="text"/>	<input type="text"/> shares
<input type="text"/>	<input type="text"/> shares
<input type="text"/>	<input type="text"/> shares

3. Sales and Conversions – Separately list each and every sale, including free deliveries, and conversion of Citigroup Capital E-TRUPS listed in Box B above **from May 11, 2006 through the close of trading on March 18, 2013.** Please be sure to include the Security Code for each security sold or converted.

IF NONE, CHECK HERE

Security Code (See Box B above)	Date of sale/conversion (List chronologically) MM DD YYYY	Number of shares sold/converted	Sale/conversion ⁵ price per share (excluding taxes, commissions and fees)	Proof of sale/conversion enclosed
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

4. Ending Holdings – State the number of shares of any Citigroup Capital E-TRUPS that you held as of **the close of trading on March 18, 2013.** Please be sure to include the Security Code for each security held.

Security Code (See Box B above)	Number of shares held	Proof of holding enclosed
<input type="text"/>	<input type="text"/> shares	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> shares	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> shares	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> shares	<input type="checkbox"/> Y <input type="checkbox"/> N

⁴ **Please note:** Information requested with respect to your purchases/acquisitions of Citigroup Capital E-TRUPS from November 29, 2008 through the close of trading on March 18, 2013 is needed in order to balance your claim; however, purchases/acquisitions after November 28, 2008 are not eligible under the Settlement and will not be used for purposes of calculating your Recognized Claim pursuant to the Plan of Allocation. If a security that you held was converted prior to March 18, 2013, there is no need to search for, produce or list any trading records following the date of the conversion.

⁵ The conversion price for each of the Citigroup Capital E-TRUPS is set forth in Box B above.

IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

Questions? Call 1-888-895-0227 or visit www.citigroupbondactionsettlement.com
Do not call Citigroup or any of the other Defendants in the Action or their counsel with questions regarding the Settlement or this Claim Form.


PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES (CONTINUED)
C. Citigroup Notes

The securities for this section consist of the following Citigroup Notes:

BOX C					
Security Code	Security Description	Offering Date(s)	CUSIP Number	Conversion Date or applicable Maturity Date (if any)	Conversion Price
N1	Citigroup Floating Rate Notes due 2011	5/18/2006 6/30/2006	172967DL2	5/18/2011	N/A
N2	Citigroup Floating Rate Subordinated Notes due 2016	6/9/2006 2/16/2007	172967DM0	None	N/A
N3	Citigroup 5.850% Notes due 2013	6/28/2006	172967DP3	None	N/A
N4	Citigroup 5.85% Notes due 2016	8/2/2006 11/7/2006	172967DQ1	None	N/A
N5	Citigroup 6.125% Subordinated Notes due 2036	8/25/2006 1/16/2007	172967DR9	None	N/A
N6	Citigroup Floating Rate Subordinated Notes due 2036	8/25/2006 12/14/2006 5/31/2007	172967DS7	None	N/A
N7	Citigroup 5.10% Notes due 2011	9/29/2006 11/7/2006	172967DU2	9/29/2011	N/A
N8	Citigroup Floating Rate Notes due 2009	12/28/2006	172967DW8	12/28/2009	N/A
N9	Citigroup 5.5% Subordinated Notes due 2017	2/12/2007	172967DY4	None	N/A
N10	Citigroup 5.250% Notes due 2012	2/27/2007 9/14/2007	172967DZ1	2/27/2012	N/A
N11	Citigroup Floating Rate Notes due 2014	3/7/2007	172967EA5	None	N/A
N12	Citigroup 5.875% Notes due 2037	5/29/2007	172967EC1	None	N/A
N13	Citigroup Floating Rate Notes due 2010	8/13/2007	172967EG2	8/13/2010	N/A
N14	Citigroup 6.00% Notes due 2017	8/15/2007 9/14/2007	172967EH0	9/14/2012	\$1,111.39
N15	Citigroup 5.500% Notes due 2012	8/27/2007	172967EJ6	8/27/2012	N/A
N16	Citigroup 5.300% Notes due 2012	10/17/2007	172967EL1	2/27/2012 (conversion) 10/17/2012 (maturity)	\$1,000.00
N17	Citigroup 6.125% Notes due 2017	11/21/2007	172967EM9	None	N/A
N18	Citigroup 6.875% Notes due 2038	3/5/2008	172967EP2	None	N/A
N19	Citigroup 5.500% Notes due 2013	4/11/2008	172967EQ0	None	N/A
N20	Citigroup 6.125% Notes due 2018	5/12/2008	172967ES6	9/14/2012	\$1,123.65
N21	Citigroup Floating Rate Notes due 2018	5/13/2008	172967ET4	None	N/A
N22	Citigroup 6.500% Notes due 2013	8/19/2008	172967EU1	12/21/2012	\$1,007.95
N23	Citigroup Funding Medium Term Notes, Series D, maturing on May 25, 2022	5/25/2007	1730T0CR8	5/25/2009	\$1,000.00
N24	Citigroup Funding Medium Term Notes, Series D, maturing on October 22, 2009	10/22/2007	1730T0EK1	10/22/2009	N/A
N25	Citigroup Funding Medium Term Notes, Series D, maturing on May 7, 2010	5/7/2008	1730T0FV6	5/7/2010	N/A
N26	Citigroup Funding Medium Term Notes, Series D, maturing on May 28, 2013	5/28/2008	1730T0EP0	None	N/A
N27	Citigroup Funding Medium Term Notes, Series D, maturing on June 26, 2013	6/26/2008	1730T0GB9	None	N/A

Questions? Call 1-888-895-0227 or visit www.citigroupbondactionsettlement.com

Do not call Citigroup or any of the other Defendants in the Action or their counsel with questions regarding the Settlement or this Claim Form.



PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES (CONTINUED)

1. Purchases/Acquisitions in the Settlement Class Period – Separately list each and every purchase/acquisition, including free receipts, of the Citigroup Notes listed in Box C above **from May 11, 2006 through the close of trading on November 28, 2008**. Please be sure to include the Security Code for each Citigroup Note purchased/acquired.

IF NONE, CHECK HERE

Security Code (See Box C above)	Date of purchase/acquisition (List chronologically) MM DD YYYY	Face Value purchased/acquired	Purchase/acquisition price per note (excluding taxes, commissions and fees)	Proof of purchase/acquisition enclosed
	/ /			Y N
	/ /			Y N
	/ /			Y N
	/ /			Y N
	/ /			Y N
	/ /			Y N

2. Purchases/Acquisitions after the Settlement Class Period – State the total face value of any the Citigroup Notes (listed in Box C above) that were purchased or acquired, including through free receipts, **from November 29, 2008 through the close of trading on March 18, 2013**.⁶ Please be sure to include the Security Code for each Citigroup Note purchased/acquired.

Security Code (See Box C above)	Face Value purchased/acquired

⁶ **Please note:** Information requested with respect to your purchases/acquisitions of Citigroup Notes from November 29, 2008 through the close of trading on either March 18, 2013 is needed in order to balance your claim; however, purchases/acquisitions after November 28, 2008 are not eligible under the Settlement and will not be used for purposes of calculating your Recognized Claim pursuant to the Plan of Allocation. If a security that you held matured or was converted prior to March 18, 2013, there is no need to search for, produce or list any trading records following the maturity date or date of the conversion (set forth in Box C above).

IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

Questions? Call 1-888-895-0227 or visit www.citigroupbondactionsettlement.com
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PART III – SCHEDULES OF TRANSACTIONS IN BOND CLASS SECURITIES (CONTINUED)

3. **Sales and Conversions** – Separately list each and every sale, including free deliveries, and conversion of the Citigroup Notes listed in Box C above **from May 11, 2006 through the close of trading on March 18, 2013**. Please be sure to include the Security Code for each security sold or converted.

IF NONE, CHECK HERE

Security Code (See Box C above)	Date of sale/conversion (List chronologically) MM DD YYYY	Face Value sold/converted	Sale/conversion ⁷ price per note (excluding taxes, commissions and fees)	Proof of sale/conversion enclosed	
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N

4. **Ending Holdings** – State the face value of Citigroup Notes that you held as **of the close of trading on March 18, 2013**. If none, write “zero” or “0”. Please be sure to include the Security Code for each security held.

Security Code (See Box C above)	Face Value held	Proof of holding enclosed	
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y	<input type="checkbox"/> N

⁷ The conversion price for each of the Citigroup Notes that was converted, called by Citigroup or was subject to a repurchase option is set forth in Box C above.

IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX

Questions? Call 1-888-895-0227 or visit www.citigroupbondactionsettlement.com
Do not call Citigroup or any of the other Defendants in the Action or their counsel with questions regarding the Settlement or this Claim Form.



PART IV - RELEASE OF CLAIMS AND SIGNATURE
YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN ON PAGE 13 OF THIS CLAIM FORM.

I (we) hereby acknowledge that as of the Effective Date of the Settlement, pursuant to the terms set forth in the Stipulation, I (we), on behalf of myself (ourselves) and my (our) heirs, executors, administrators, predecessors, successors, affiliates, and assigns, shall be deemed to have, and by operation of law and of the Judgment shall have, fully, finally and forever compromised, settled, released, resolved, relinquished, waived, discharged and dismissed each and every Released Bond Plaintiffs' Claim (as defined in the Stipulation) against the Defendants and the other Defendants' Releasees (as defined in the Stipulation), and shall forever be enjoined from prosecuting any or all of the Released Bond Plaintiffs' Claims against any of the Defendants' Releasees.

CERTIFICATION

By signing and submitting this Claim Form, the claimant(s) or the person(s) who represent(s) the claimant(s) certifies (certify), as follows:

1. that I (we) have read and understand the contents of the Notice and this Claim Form, including the releases provided for in the Settlement and the terms of the Plan of Allocation;
2. that the claimant(s) is a (are) Bond Class Member(s), as defined in the Notice and in paragraph 2 on page 3 of this Claim Form, and is (are) not excluded by definition from the Bond Class as set forth in the Notice and in paragraph 3 on page 3 of this Claim Form;
3. that the claimant has **not** submitted a request for exclusion from the Bond Class;
4. that I (we) own(ed) the Bond Class Securities identified in the Claim Form and have not assigned the claim against the Defendants' Releasees to another, or that, in signing and submitting this Claim Form, I (we) have the authority to act on behalf of the owner(s) thereof;
5. that the claimant(s) has (have) not submitted any other claim covering the same purchases/acquisitions of Bond Class Securities and knows (know) of no other person having done so on the claimant's (claimants') behalf;
6. that the claimant(s) submit(s) to the jurisdiction of the Court with respect to claimant's (claimants') claim and for purposes of enforcing the releases set forth herein;
7. that I (we) agree to furnish such additional information with respect to this Claim Form as Bond Counsel, the Claims Administrator or the Court may require;
8. that the claimant(s) waive(s) the right to trial by jury, to the extent it exists, and agree(s) to the Court's summary disposition of the determination of the validity or amount of the claim made by this Claim Form;
9. that I (we) acknowledge that the claimant(s) will be bound by and subject to the terms of any judgment(s) that may be entered in the Action; and
10. that the claimant(s) is (are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because (a) the claimant(s) is (are) exempt from backup withholding or (b) the claimant(s) has (have) not been notified by the IRS that he/she/it is subject to backup withholding as a result of a failure to report all interest or dividends or (c) the IRS has notified the claimant(s) that he/she/it is no longer subject to backup withholding. **If the IRS has notified the claimant(s) that he/she/it is subject to backup withholding, please strike out the language in the preceding sentence indicating that the claim is not subject to backup withholding in the certification above.**

BE SURE TO SIGN ON PAGE 13.



UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS CLAIM FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HERewith ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

Signature of claimant

Date

Print your name here

Signature of joint claimant, if any

Date

Print your name here

If the claimant is other than an individual, or is not the person completing this form, the following also must be provided:

Signature of person signing on behalf of claimant

Date

Print your name here

Capacity of person signing on behalf of claimant, if other than an individual, e.g., executor, president, trustee, custodian, etc. (Must provide evidence of authority to act on behalf of claimant – see paragraph 13 on page 4 of this Claim Form.)

REMINDER CHECKLIST

1. Please sign the above release and certification. If this Claim Form is being made on behalf of joint claimants, then both must sign.
2. Remember to attach only **copies** of acceptable supporting documentation as these documents will not be returned to you.
3. Please do not highlight any portion of the Claim Form or any supporting documents.
4. Do not send original security certificates or documentation. These items cannot be returned to you by the Claims Administrator.
5. Keep copies of the completed Claim Form and documentation for your own records.
6. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. **If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator toll free at 1-888-895-0227.**
7. If your address changes in the future, or if this Claim Form was sent to an old or incorrect address, please send the Claims Administrator written notification of your new address. If you change your name, please inform the Claims Administrator.
8. If you have any questions or concerns regarding your claim, please contact the Claims Administrator at the above address or toll-free at 1-888-895-0227, or visit www.citigroupbondactionsettlement.com. Please DO NOT call Citigroup, any other Defendants or their counsel with questions regarding your claim.

THIS CLAIM FORM MUST BE MAILED TO THE CLAIMS ADMINISTRATOR BY PREPAID, FIRST-CLASS MAIL,
**POSTMARKED NO LATER THAN
AUGUST 21, 2013, ADDRESSED AS FOLLOWS:**

In re Citigroup Inc. Bond Litigation
c/o The Garden City Group, Inc.
P.O. Box 9976
Dublin, OH 43017-5976

A Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted, if a postmark date on or before August 21, 2013 is indicated on the envelope and it is mailed First Class, and addressed in accordance with the above instructions. In all other cases, a Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please be patient and notify the Claims Administrator of any change of address.

Questions? Call 1-888-895-0227 or visit www.citigroupbondactionsettlement.com
Do not call Citigroup or any of the other Defendants in the Action or their counsel with questions regarding the Settlement or this Claim Form.